

**(I) (a) Statement Showing Shareholding Pattern**Name of the Company : **B & A PACKAGING INDIA LIMITED**

| Scrip Code,Name of the scrip,class of security:  | /EQUITY                              |  | Quarter Ended   | 30-Jun-2011 |
|--|--------------------------------------|--|---|-------------|
| <b>Partly paid-up shares:-</b>   | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |             |
| <b>Held by promoter/promoter group</b>   | NA                                   | NA   | NA  |             |
| <b>Held by public</b>  | NA                                   | NA   | NA  |             |
| <b>Total</b>   | NA                                   | NA   | NA  |             |
| <b>Outstanding convertible securities:-</b>  | <b>No. Of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |             |
| <b>Held by promoter/promoter group</b>   | NA                                   | NA   | NA  |             |
| <b>Held by public</b>  | NA                                   | NA   | NA  |             |
| <b>Total</b>   |                                      |  |   |             |
| <b>Warrants:-</b>  | <b>No. Of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |             |
| <b>Held by promoter/promoter group</b>   |                                      |  |   |             |
| <b>Held by public</b>  |                                      |  |   |             |
| <b>Total</b>   |                                      |  |   |             |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b> | 4960500                              |  |   |             |

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|               |  | <b>Quarter Ended 30-Jun-2011</b> |                     |   |  |                            |  |                 |
|---------------|--|----------------------------------|---------------------|---|--|----------------------------|--|-----------------|
| Category Code | Category of Shareholders   | Number of shareholders           | Total no. of Shares | No. of Shares held in Dematerialised form | Total shareholding as a percentage of total shares |                            | Shares pledged or otherwise encumbered |                 |
|               |  |                                  |                     |   | As a percentage of (A+B)                           | As a percentage of (A+B+C) | Number of shares                       | As a percentage |
| <b>A</b>      | <b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>                   |                                  |                     |   |  |                            |  |                 |
| <b>1</b>      | <b>Indian</b>  |                                  |                     |   |  |                            |  |                 |
| a             | Individuals/ Hindu Undivided Family  | 7                                | 35300               | 0   | .7116  | .7116                      | 0                                      | 0               |
| b             | Central Government/ State Government(s)  | 0                                | 0                   | 0   | 0  | 0                          | 0                                      | 0               |
| c             | Bodies Corporate   | 1                                | 3554829             | 0   | 71.6627  | 71.6627                    | 0                                      | 0               |
| d             | Financial Institutions/ Banks  | 0                                | 0                   | 0   | 0  | 0                          | 0                                      | 0               |
| e             | Any Other (Specify)  |                                  |                     |   |  |                            |  |                 |
| i             | Trust  | 0                                | 0                   | 0   | 0  | 0                          | 0                                      | 0               |
| ii            | Society  | 0                                | 0                   | 0   | 0  | 0                          | 0                                      | 0               |
| iii           | Educational Institutions   | 0                                | 0                   | 0   | 0  | 0                          | 0                                      | 0               |
|               | <b>Sub Total (A)(1) :</b>  | 8                                | 3590129             | 0   | 72.3743  | 72.3743                    | 0                                      | .000            |
| <b>2</b>      | <b>Foreign</b>   |                                  |                     |   |  |                            |  |                 |
| a             | Individuals (Non Resident Indians / Foreign Individuals)                         | 0                                | 0                   | 0   | 0  | 0                          | 0                                      | 0               |
| b             | Bodies Corporate   | 1                                | 100000              | 0   | 2.0159   | 2.0159                     | 0                                      | 0               |
| c             | Institutions   | 0                                | 0                   | 0   | 0  | 0                          | 0                                      | 0               |
| d             | Any Other ( Specify )  | 0                                | 0                   | 0   | 0  | 0                          | 0                                      | 0               |
|               | <b>Sub Total (A)(2) :</b>  | 1                                | 100000              | 0   | 2.0159   | 2.0159                     | 0                                      | .000            |
|               | <b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2) :</b> | 9                                | 3690129             | 0   | 74.3902  | 74.3902                    | 0                                      | .000            |
| <b>B</b>      | <b>Public Shareholding<sup>3</sup></b>   |                                  |                     |   |  |                            | NA                                     | NA              |
| <b>1</b>      | <b>Institutions</b>  |                                  |                     |   |  |                            | NA                                     | NA              |
| a             | Mutual Funds/ UTI  | 0                                | 0                   | 0   | 0  | 0                          |  |                 |
| b             | Financial Institutions/ Banks  | 2                                | 541000              | 0   | 10.9062  | 10.9062                    |  |                 |
| c             | Central Government/ State Government(s)  | 0                                | 0                   | 0   | 0  | 0                          |  |                 |

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|               |   | <b>Quarter Ended 30-Jun-2011</b> |                     |   |  |                            |  |                 |
|---------------|---|----------------------------------|---------------------|---|--|----------------------------|--|-----------------|
| Category Code | Category of Shareholders  | Number of shareholders           | Total no. of Shares | No. of Shares held in Dematerialised form | Total shareholding as a percentage of total shares |                            | Shares pledged or otherwise encumbered |                 |
|               |   |                                  |                     |   | As a percentage of (A+B)                           | As a percentage of (A+B+C) | Number of shares                       | As a percentage |
| <b>B</b>      | <b>Public Shareholding<sup>3</sup></b>  |                                  |                     |   |  |                            |  |                 |
| <b>1</b>      | <b>Institutions</b>   |                                  |                     |   |  |                            |  |                 |
| d             | Venture Capital Funds   | 0                                | 0                   | 0   | 0  | 0                          |  |                 |
| e             | Insurance Companies   | 0                                | 0                   | 0   | 0  | 0                          |  |                 |
| f             | Foreign Institutional Investors   | 0                                | 0                   | 0   | 0  | 0                          |  |                 |
| g             | Foreign Venture Capital Investors   | 0                                | 0                   | 0   | 0  | 0                          |  |                 |
| h             | Any Other (Specify)   | 0                                | 0                   | 0   | 0  | 0                          |  |                 |
|               | <b>Sub Total (B)(1) :</b>   | 2                                | 541000              | 0   | 10.9062  | 10.9062                    |  |                 |
| <b>2</b>      | <b>Non-Institutions</b>   |                                  |                     |   |  |                            | NA                                     | NA              |
| a             | Bodies Corporate  | 7                                | 124300              | 0   | 2.5058   | 2.5058                     |  |                 |
| b             | Individuals   |                                  |                     |   |  |                            |  |                 |
| i             | Individual Shareholders Holding Nominal Share Capital Upto Rs. 1 Lakh.                  | 2780                             | 592071              | 0   | 11.9357  | 11.9357                    |  |                 |
| ii            | Individual Shareholders Holding Nominal Share Capital in excess of Rs. 1 Lakh.          | 1                                | 13000               | 0   | .2621  | .2621                      |  |                 |
| c             | Any Other (Specify)   |                                  |                     |   |  |                            |  |                 |
| i             | Trust & Foundations   | 0                                | 0                   | 0   | 0  | 0                          |  |                 |
| ii            | Cooperative Societies   | 0                                | 0                   | 0   | 0  | 0                          |  |                 |
| iii           | Educational Institutions  | 0                                | 0                   | 0   | 0  | 0                          |  |                 |
| iv            | Non Resident Individual   | 0                                | 0                   | 0   | 0  | 0                          |  |                 |
| v             | Foreign Companies   | 0                                | 0                   | 0   | 0  | 0                          |  |                 |
| vi            | OCB   | 0                                | 0                   | 0   | 0  | 0                          |  |                 |
|               | <b>Sub Total (B)(2) :</b>   | 2788                             | 729371              | 0   | 14.7036  | 14.7036                    |  |                 |
|               | <b>Total Public Shareholding (B) = (B)(1) + (B)(2) :</b>                                | 2790                             | 1270371             | 0   | 25.6098  | 25.6098                    |  |                 |
|               | <b>Total (A) + (B) :</b>  | 2799                             | 4960500             | 0   | 100.0000   | 100.0000                   |  |                 |
| <b>C</b>      | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |                                  |                     |   |  |                            | NA                                     | NA              |
|               |   | 0                                | 0                   | 0   | 0  | 0                          |  |                 |
|               | <b>GRAND TOTAL (A) + (B) + (C)</b>  | 2799                             | 4960500             | 0   | 100.0000   | 100.0000                   |  |                 |

(I) (b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

| Srl No. | Name of the shareholder | Total shares held |                                   | Shares pledged or otherwise encumbered |                 |  | Details of Warrants     |  | Details of Convertible Securities held |  | Total shares(including underlying shares assuming full conversion of warrants and conevertible securities) as a % of diluted share capital |
|---------|-------------------------|-------------------|-----------------------------------|--|-----------------|--|-------------------------|--|--|--|--|
|         |                         | Number            | As a % of grand total (A)+(B)+(C) | Number                                 | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (1)(a) | Number of Warrants held | As a % of total number of warrants of the same class | Number of convertible securities held  | As a % of total number of convertible securities of the same class |  |
| 1       | B & A LIMITED           | 3554829           | 71.6627                           | 0                                      | .0000           | .0000  | Nil                     | Nil  | Nil                                    | Nil  | Nil  |
| 2       | DRG (UK) LIMITED        | 100000            | 2.0159                            | 0                                      | .0000           | .0000  | Nil                     | Nil  | Nil                                    | Nil  | Nil  |
| 3       | SOMNATH CHATTERJEE      | 19400             | .3911                             | 0                                      | .0000           | .0000  | Nil                     | Nil  | Nil                                    | Nil  | Nil  |
| 4       | HEMENDRA PRASAD BAROOAH | 9500              | .1915                             | 0                                      | .0000           | .0000  | Nil                     | Nil  | Nil                                    | Nil  | Nil  |
| 5       | GARGI BAROOAH           | 2400              | .0484                             | 0                                      | .0000           | .0000  | Nil                     | Nil  | Nil                                    | Nil  | Nil  |
| 6       | SHEY NAIMA BAROOAH      | 1800              | .0363                             | 0                                      | .0000           | .0000  | Nil                     | Nil  | Nil                                    | Nil  | Nil  |
| 7       | USHA BAROOAH            | 1800              | .0363                             | 0                                      | .0000           | .0000  | Nil                     | Nil  | Nil                                    | Nil  | Nil  |
| 8       | TRIPURA NATH BAROOAH    | 300               | .0060                             | 0                                      | .0000           | .0000  | Nil                     | Nil  | Nil                                    | Nil  | Nil  |
| 9       | USHA BAROOAH            | 100               | .0020                             | 0                                      | .0000           | .0000  | Nil                     | Nil  | Nil                                    | Nil  | Nil  |
|         | <b>TOTAL</b>            | 3690129           | 74.3903                           | 0                                      | .0000           | .0000  | Nil                     | Nil  | Nil                                    | Nil  | Nil  |

(I) (c)(i) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1 % of the total number of shares.

| Srl No. | Name of the shareholder              | Number of Shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above } | Details of Warrants     |  | Details of Convertible Securities held |  | Total shares(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--------------------------------------|------------------|---|-------------------------|--|--|--|---|
|         |                                      |                  |   | Number of Warrants held | As a % of total number of warrants of the same class | Number of convertible securities held  | As a % of total number of convertible securities of the same class |   |
| 1       | INDUSTRIAL PROMOTION & INVESTMENT    | 300000           | 6.0478  | Nil                     | Nil  | Nil                                    | Nil  | Nil   |
| 2       | INDUSTRIAL DEVELOPMENT BANK OF INDIA | 241000           | 4.8584  | Nil                     | Nil  | Nil                                    | Nil  | Nil   |
| 3       | AMREX MARKETING PRIVATE LIMITED      | 120500           | 2.4292  | Nil                     | Nil  | Nil                                    | Nil  | Nil   |
|         | <b>TOTAL</b>                         | 661500           | 13.3353   | Nil                     | Nil  | Nil                                    | Nil  | Nil   |

(I) (c)(ii) Statement showing shareholding of securities(including shares,warramnts,convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.

| Srl No. | Name of the shareholder and the Persons Acting In Concert(PAC) with them | Number of Shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above } | Details of Warrants |  | Details of Convertible Securities held |  | Total shares(including underlying shares assuming full conversion of warrants and conevertible securities) as a % of diluted share capital |
|---------|--|------------------|---|---------------------|--|--|--|--|
|         |  |                  |   | Number of Warrants  | As a % of total number of warrants of the same class | Number of convertible Securities held  | % w.r.t total number of convertible securities of the same class |  |
| 1       | INDUSTRIAL PROMOTION & INVESTMENT  | 300000           | 6.0478  | Nil                 | Nil  | Nil                                    | Nil  | Nil  |
|         | <b>TOTAL</b>   | 300000           | 6.0478  | Nil                 | Nil  | Nil                                    | Nil  | Nil  |

**(I) (d) Statement showing details of locked-in shares.**

| <b>Srl No.</b> | <b>Name of the shareholder</b> | <b>Category</b> | <b>Number of Shares Locked-in</b> | <b>Locked-in Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above }</b> |
|----------------|--------------------------------|-----------------|-----------------------------------|--|
| 1              | Nil                            |                 | Nil                               | Nil  |
|                | <b>TOTAL</b>                   |                 | <b>Nil</b>                        | <b>Nil</b>   |

(II) (a) Statement showing details of Depository Receipts (DRs)

| Srl No. | Type of outstanding DR (ADRS,GDRs SDRs,etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above) |
|---------|--|---------------------------|---|---|
| 1       | Nil  | Nil                       | Nil   | Nil   |
|         |  |                           |   |   |
|         | <b>TOTAL</b>                                 | Nil                       | Nil   | Nil   |

(II) (b) Statement showing details of Depository Receipts (DRs) where underlying shares held by 'promoter/promoter group' are in excess of 1 % of the total number of shares.

| Srl No. | Name of the DR Holder | Type of outstanding DRs (ADRS,GDRs, SDRs etc ) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above) |
|---------|-----------------------|--|---|---|
| 1       | Nil                   | Nil  | Nil   | Nil   |
|         |                       |  |   |   |
|         | <b>TOTAL</b>          | Nil  | Nil   | Nil   |

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

| Srl No. | Category of shareholder | Number of Voting Rights held in each class of securities |         |         | Total Voting Rights (III+IV+V) | Total Voting rights i.e.(VI) |                   |
|---------|-------------------------|--|---------|---------|--------------------------------|------------------------------|-------------------|
|         |                         | Class X  | Class Y | Class Z |                                | As a % of (A+B)              | As a % of (A+B+C) |
|         | NA                      | NA   | NA      | NA      | NA                             | NA                           | NA                |