

ANNEXURE - I to Clause – 41

B & A PACKAGING INDIA LIMITED
Regd. Office : 1185/1186, Tankapani Road, Bhubaneswar - 751018
UNAUDITED FINANCIAL RESULTS FOR THE FIRST QUARTER
ENDED 30TH SEPTEMBER ,2012

PART - 1							(₹ in Lacs except otherwise stated)
PARTICULARS	For the Quarter ended			Period to date		Year ended	
	30.09.12 (Unaudited)	30.06.12 (Unaudited)	30.09.11 (Unaudited)	30.09.12 (Unaudited)	30.09.11 (Unaudited)	31.03.12 (Audited)	
1. Income from operations							
Net Sales (Net of Excise Duty)	882.23	853.99	989.81	1736.22	1826.17	2925.30	
Other Operating Income	3.38	3.03	2.41	6.41	3.07	8.05	
Total Income (From Operations)	885.61	857.02	992.22	1742.63	1829.24	2933.35	
2. Expenses							
(a) Cost of materials consumed	647.79	592.39	648.73	1240.18	1264.68	2194.72	
(b)(Increase)/Decrease in inventories of finished goods, Work-in-progress and stock-in-trade	(14.73)	7.68	82.69	(7.05)	65.48	(90.41)	
(c) Employee Benefits Expenses	67.48	63.65	62.42	131.13	107.56	207.72	
(d) Depreciation and amortisation expense	16.11	13.49	4.23	29.60	8.21	16.32	
(e) Other expenditure	91.83	75.69	77.19	167.52	145.44	259.34	
Total expenses	808.48	752.90	875.26	1561.38	1591.37	2587.69	
3. Profit from Operation before Other Income, finance costs and exceptional Items (1-2)	77.13	104.12	116.96	181.25	237.87	345.66	
4. Other Income	5.59	4.73	0.81	10.32	4.07	22.13	
5. Profit from ordinary activities before Finance costs and exceptional Items (3+4)	82.72	108.85	117.77	191.57	241.94	367.79	
6. Finance costs	58.60	53.54	29.53	112.14	57.10	116.93	
7. Profit from ordinary activities after Finance costs but before Exceptional Items (5-6)	24.12	55.31	88.24	79.43	184.84	250.86	
8. Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00	
9. Profit(+)/Loss (-) from Ordinary Activities before tax (7+8)	24.12	55.31	88.24	79.43	184.84	250.86	
10 Tax Expense	7.00	17.09	26.76	24.09	56.06	74.06	
11. Net Profit(+)/Loss(-)from Ordinary Activities after tax (9-10)	17.12	38.22	61.48	55.34	128.78	176.80	
12. Extraordinary Items (net of tax expenses Rs. NIL Lakhs)							
13. Net Profit(+)/Loss(-)for the period (11-12)	#VALUE!	38.22	#VALUE!	#VALUE!	#VALUE!	#VALUE!	
14. Paid-up equity share capital of Rs.10/- each	498.03	498.03	498.03	498.03	498.03	498.03	
15. Reserves excluding revaluation reserves	0.00	0.00	0.00	0.00	0.00	468.85	
16. Earning Per Share (EPS) of Rs.10/- each							
(a) Basic and diluted EPS before extraordinary items (not to be annualised)	0.35	0.77	1.24	1.12	2.60	3.58	
(b) Basic and diluted EPS after extraordinary items (not to be annualised)	0.35	0.77	1.24	1.12	2.60	3.58	

PART - 2		(₹ in Lacs except otherwise stated)				
PARTICULARS	For the Quarter ended			Period to date		Year ended
	30.09.12 (Unaudited)	30.06.12 (Audited)	30.09.11 (Unaudited)	30.09.12 (Unaudited)	30.09.11 (Unaudited)	31.03.12 (Audited)
A PARTICULARS OF SHAREHOLDING						
1. Public Shareholding						
- no. of shares	1270371	1270371	1270371	1270371	1270371	1270371
- percentage of shareholding	25.61%	25.61%	25.61%	25.61%	25.61%	25.61%
2. Promoters and promoter group Shareholding						
(a) Pledged/Encumbered						
- Number of Shares	0.00	0.00	0.00	0.00	0.00	0.00
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00	0.00
- Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00	0.00
(b) Non-encumbered						
- Number of Shares	3690129	3690129	3690129	3690129	3686529	3690129
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	74.39%	74.39%	74.39%	74.39%	74.32%	74.39%

	3 Months ended 30.09.2012
B INVESTORS COMPLAINTS	
Pending at the beginning of the quarter	NIL
Received during the quarter	NIL
Disposed of during the quarter	NIL
Remaining unresolved at the end of the quarter	NIL

ANNEXURE – IV to Clause – 41

B & A PACKAGING INDIA LIMITED

Regd. Office : 1185/1186, Tankapani Road, Bhubaneswar - 751018

**UNAUDITED SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE FIRST QUARTER
ENDED 30TH SEPTEMBER ,2012**

PART - 3	(₹ in Lacs except otherwise stated)						
	PARTICULARS	For the Quarter ended			Period to date		Year ended 31.03.12 (Audited)
		30.09.12 (Unaudited)	30.06.12 (Unaudited)	30.09.11 (Unaudited)	30.09.12 (Unaudited)	30.09.11 (Unaudited)	
1. Segment Revenue (Net)							
(a) Paper Sacks	827.79	829.05	989.81	1656.84	989.81	2925.30	
(b) Flexible Laminates	54.44	24.94	-	79.38	-	-	
(c) Unallocated	3.38	3.03	2.41	6.41	0.66	8.05	
Total	885.61	857.02	992.22	1742.63	990.47	2933.35	
Less : Inter Segment Revenue	-	-	-	-	-	-	
Net Sales/Income from Operations	885.61	857.02	992.22	1742.63	990.47	2933.35	
2. Segment Results [Profit/(Loss)Before Tax & Finance Cost]							
(a) Paper Sacks	111.48	121.50	117.77	232.98	241.94	367.79	
(b) Flexible Laminates	(28.76)	(12.65)	-	(41.41)	-	-	
Total	82.72	108.85	117.77	191.57	241.94	367.79	
Less: Finance Costs	58.60	53.54	29.53	112.14	57.10	116.93	
Profit/(Loss) Before Tax	24.12	55.31	88.24	79.43	184.84	250.86	
3. Capital Employed (Segment Assets Less Segment Liabilities)							
(a) Paper Sacks	873.606915	782.74	884.41	873.606915	884.40846	732.30851	
(b) Flexible Laminates	924.083085	1029.19	932.04154	924.083085	932.04154	971.61	
Total	1797.69	1811.93	1816.45	1797.69	1816.45	1703.9185	

B & A PACKAGING INDIA LIMITED.

Statement of Assets and Liabilities

PART - 4		(` in Lacs otherwise state)	
PARTICULARS		As at 30 th September 2012 (unaudited)	As at 30 th September 2011 (Unaudited)
A	EQUITY AND LIABILITIES		
	1. SHAREHOLDERS' FUNDS		
	Share Capital	498.03	498.03
	Reserves and Surplus	541.49	438.13
	Sub-Total	1039.52	936.16
	2. NON-CURRENT LIABILITIES		
	Long-term borrowings	714.06	840.18
	Deferred tax liabilities (Net)	28.53	27.08
	Long term provisions	15.58	13.03
	Sub-Total	758.17	880.29
	3. CURRENT LIABILITIES		
	Short-term borrowings	778.35	553.56
	Trade payables	418.70	187.01
	Other current liabilities	192.47	216.21
	Short-term provisions	187.98	146.88
	Sub-Total	1577.50	1103.66
	TOTAL	3375.19	2920.11
B	ASSETS		
	1. NON-CURRENT ASSETS		
	Fixed assets	1419.24	447.13
	Deposits	25.41	4.60
	Sub-Total	1444.65	451.73
	2. CURRENT ASSETS		
	Inventories	839.68	764.61
	Trade receivables	614.43	646.48
	Cash and cash equivalents	110.82	98.59
	Short-term loans and advances	365.61	958.70
	Sub-Total	1930.54	2468.38
	TOTAL	3375.19	2920.11

Notes:

- The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at its meeting held on 13.10.2012
- The Company has recognized flexible Laminates business as a separate segment and therefore unaudited financial results as on 30th September,2012 includes segmental reporting of flexible Laminates business in terms of AS-17 of Accounting Standard Rules 2006.
- The figures for the previous periods have been re-grouped or re-arranged to make them comparable.

Place : Kolkata
Date : 13.10.2012

For and on behalf of the Board
R.Roy Choudhury
Managing Director